

LLOYDS BANK FOUNDATION

England & Wales



**BREAKING
DISADVANTAGE
BETTERING
LIVES**

Our new strategy

We invest in charities supporting people to break out of disadvantage at critical points in their lives, and promote practical approaches to lasting change.



Our criteria – your organisation

- Registered Charity
- 1 year track record of delivery
- At least 3 Trustees
- 1 year of published accounts
- Income between £25,000 and £1m
- Free reserves less than 12 months expenditure
- Must work mainly in England and Wales

Our focus

Multiple disadvantage

Transition points

Targeted and holistic

**Breaking and
preventing cycles of
disadvantage**

Outcomes focused



Our criteria – transition points

- ➔ On release or prior to release from prison
- ➔ Young people leaving care
- ➔ Moving on from acute care or reduction in support from Community Mental Health Teams
- ➔ From a period of unemployment of at least six months
- ➔ From a position of having no accommodation or being vulnerably housed
- ➔ To independent living for those with a learning disability

Our criteria – transition points

- ➔ From dependency on alcohol, drugs, gambling
- ➔ From an abusive or exploitative relationship – domestic violence, trafficked people, sexual exploitation
- ➔ To UK settlement – refugees and asylum seekers
- ➔ To parenthood for young parent
- ➔ Carers – starting or ending caring role

What's available? - 3 programmes

INVEST

Flexible, longer term grants towards core work or delivery funding

- Grants up to £25k pa and up to 6 years

ENABLE

Smaller shorter term grants to organisations that have identified clear development needs.

- Grants up to a total of £15k over 2 years

ENHANCE

A “grants plus” model - offering an optional range of support to strengthen the effectiveness of those we fund

INVEST programme example



**FROM PRISON INTO LEARNING
SKILLS AND SEEKING EMPLOMENT**

**A charity that works on a 1-2-1 basis
with high risk/ multiple offenders**

Transition Outcomes: Have not
reoffended

Progression Outcomes: Improved
self/esteem, improved basic skills,
improved employability

ENABLE programme outcomes

IMPROVED ACTIVITIES AND SERVICES

IMPROVED LEADERSHIP/GOVERNANCE

IMPROVED STRATEGIC PLANNING/POLICY

IMPROVED STRUCTURES/SYSTEMS

IMPROVED COMMUNICATIONS

ENABLE programme example



A charity provides practical support and accommodation for homeless people.

FROM HOMELESSNESS TO ACCOMMODATION AND LIFE SKILLS

Transition Outcome: Progress to safe and suitable accommodation

Progression Outcomes: Improved physical health, improved mental health, managing a tenancy and accommodation, improved living skills

Enable Outcomes : Improved Leadership / Governance and Improved Strategic Planning

ENHANCE programme

Enhance

Must be in receipt of either an Invest or an Enable grant.

**Support providers include:
Lloyds Bank, Charities Evaluation Service, Triangle Consulting, independent consultants**

A range of tailored support to strengthen the effectiveness of those we fund in reaching disadvantaged people

Support is optional

How to apply

STEP 1 ELIGIBILITY CHECKLIST

- Read about our Funding Programmes
- Read our eligibility guidance and then complete the checklist

STEP 2 EXPRESSION OF INTEREST FORM

- Register details to access Expression of Interest form and submit online

STEP 3 APPLICATION AND ASSESSMENT

- If Expression of Interest has been approved the Grant Manager will arrange a visit
- **If appropriate charity will be invited to complete a full application online**
- Application assessed by Grant Panel and a decision made on whether to award a grant

Any questions?

www.lloydsbankfoundation.org.uk

0870 411 1223

@LBFEW

ebeeston@lloydsbankfoundation.org.uk

07810 826 006

@emmabeeston01